

Mortgage gifted deposit form



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Building Society

- Please complete this form in black ink and in block capitals.
- This form asks for details about the mortgage applicant(s) and the details of the person gifting the money (Donor).

About the mortgage applicant(s)

Name of mortgage applicant 1 (first name(s) and last name)										
Name of mortgage applicant 2 (first name(s) and last name)										
Address of property being bought										
								Postcode		
Mortgage Reference number (Please check this number is correct)	M									

About you (the donor)

	Donor 1	Donor 2									
Title	Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other <input type="text"/>	Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other <input type="text"/>									
First name(s)											
Last name											
Date of birth	D D M M Y Y Y Y	D D M M Y Y Y Y									
Your nationality											
Your current residential address, including country											
								Postcode			
Relationship to the above mortgage applicant(s) e.g. parent, cousin, friend											
Will you be living in the property you are gifting this deposit for?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>									
Amount of gift	£										
Where are the funds coming from?	UK <input type="checkbox"/> EEA <input type="checkbox"/> Non-UK/EEA <input type="checkbox"/>	UK <input type="checkbox"/> EEA <input type="checkbox"/> Non-UK/EEA <input type="checkbox"/>									
Total amount of gift	£										

Declaration and Signature(s)

I/We confirm that the gifted deposit to the above named applicant(s) towards the purchase of the property stated above is an unconditional and non-refundable gift and I/we will have no rights or interest in the property whatsoever, **OR** if the gifted deposit is from a family member and is subject to a subsequent charge or family trust arrangement where the only condition is repayment of the gift upon the sale of the property I/we confirm that the only condition is that if the property is sold I/we will require the full amount of gift to be repaid. I/we confirm that no interest is charged, I/we do not require any repayments to be made and I/we will have no other interest or claim upon the property.

I/We understand that I/we may be asked for proof that I/we have the deposit monies available.

If I/we intend to reside in the mortgaged property I/we agree to sign a Consent to Mortgage form (or, if the property is in Scotland, affidavit/consent if applicable) prior to the mortgage completing*. I/We understand the importance of seeking independent legal advice and have had the opportunity to do so.

* The solicitor for the lender is responsible for obtaining the relevant Consent to Mortgage or consent/affidavit form.

Use of my information

I/We understand that my/our personal documentation provided to support this application (gifted deposit) will be held with all other information relating to this mortgage application and that the original documentation (excluding this form) will be returned to me/us as soon as possible. If the mortgage applicant(s) requests a copy of their mortgage application file now or at any point in the future, the personal information I/we have provided may be included in the information that you provide to them.

We will also share your information with fraud prevention agencies and publicly available sources to check the information is accurate and prevent criminal activity, fraud and money laundering.

Donor 1 signature	Donor 1 PLEASE SIGN WITHIN THIS BOX	Date	D D M M Y Y Y Y
Donor 2 signature	Donor 2 PLEASE SIGN WITHIN THIS BOX	Date	D D M M Y Y Y Y