

Personal Representative registration



- This form will be scanned electronically; please write inside the boxes in BLOCK CAPITALS using black ink as this will help us to process your request faster
- Please DO NOT cross out any sections that you do not need to complete
- If you require assistance please contact us on 08457 302010

Deceased member's details

Title Mr Mrs Miss Ms Other

Please enter ALL forenames

Surname

Please specify the account number, including sort code if there is one, of any ONE Nationwide account held by the deceased

Account number (including sort code if there is one) Sort code Account number

Personal Representative/solicitor details

Title (please mark X in the box that applies to you or state your title) Mr Mrs Miss Ms Other

Please enter ALL forenames

Surname

Name of Solicitor (if applicable)

Address Property number and/or Property name

Street

Town Postcode

Contact telephone number Extension if applicable

Information required

Please mark X in ONE box only to indicate the accounts for which you require balance(s) as at the date of death

None required Sole accounts only Joint and Sole accounts

Please mark X in ONE box only to indicate for which of the following you will be applying

Grant of Probate Letters of Administration Letters of Confirmation None of these

Please mark X in the appropriate box(es) to indicate if you will require release of funds from the deceased's account(s) to pay for any of the following:

Inheritance Tax Probate fees Funeral expenses

If you are NOT applying for Grant of Probate or Letters of Administration/Confirmation and you would like us to send you the appropriate form(s) to close the deceased's account(s), please mark X in this box

If applicable, please state the dates for which you require a tax deduction certificate (S352 certificate)

From to

Signature

Signature of Personal Representative

PLEASE SIGN WITHIN THIS BOX

Date (please write INSIDE the boxes)

Office use only

BSC6 Team Branch prefix Employee number CIS number EWM ref number