

Mortgage gifted deposit form

Before you complete this form, please see how Nationwide uses your information by visiting [nationwide.co.uk/privacy](https://www.nationwide.co.uk/privacy)

- Please complete BOTH sides in block capitals in black ink and remember to sign on the reverse.
- This form asks for details about the mortgage applicant(s) and the details of the person gifting the money (Donor).

About the mortgage applicant(s)

Name of mortgage applicant 1 (first name(s) and last name)

Name of mortgage applicant 2 (first name(s) and last name)

Address of property being bought

Postcode

About you (the donor)

Donor 1

Title

Mr ☐ Mrs ☐ Miss ☐ Ms ☐
 Other

First name(s)

Last name

Date of birth

Your nationality

Your current residential address, including country

Postcode

Relationship to the above mortgage applicant(s)
 e.g. parent, cousin, friend

Will you be living in the property you are gifting this deposit for?

Yes ☐ No ☐

Amount of gift

£

Where are the funds coming from?

UK ☐ EEA ☐ Non-UK/EEA ☐

Total amount of gift

£

Donor 2

Mr ☐ Mrs ☐ Miss ☐ Ms ☐
 Other

Postcode

Yes ☐ No ☐

£

UK ☐ EEA ☐ Non-UK/EEA ☐

Please turn over

To make it easier for you, if donor bank statements are required and these funds are being paid from a Nationwide account(s), we can use that account(s) to verify the source of the funds.

Yes ☐ No ☐

If you would like us to do this, please tick yes and provide the account number(s) that is the source of the funds for the deposit.

Declaration and Signature(s)

I/We confirm that the gifted deposit to the above named applicant(s) towards the purchase of the property stated above is an unconditional and non-refundable gift and I/we will have no rights or interest in the property whatsoever, **OR** if the gifted deposit is from a family member and is subject to a subsequent charge or family trust arrangement where the only condition is repayment of the gift upon the sale of the property I/we confirm that the only condition is that if the property is sold I/we will require the full amount of gift to be repaid, I/we confirm that no interest is charged, I/we do not require any repayments to be made and I/we will have no other interest or claim upon the property.

I/We understand that I/we may be asked for proof that I/we have the deposit monies available.

If I/we intend to reside in the mortgaged property I/we agree to sign a Consent to Mortgage form (or, if the property is in Scotland, affidavit/consent if applicable) prior to the mortgage completing*. I/We understand the importance of seeking independent legal advice and have had the opportunity to do so.

* The solicitor for the lender is responsible for obtaining the relevant Consent to Mortgage or consent/affidavit form.

Use of my information

I/We understand that my/our personal documentation provided to support this application (gifted deposit) will be held with all other information relating to this mortgage application and that the original documentation (excluding this form) will be returned to me/us as soon as possible. If the mortgage applicant(s) requests a copy of their mortgage application file now or at any point in the future, the personal information I/we have provided may be included in the information that you provide to them. By ticking above you give Nationwide permission to check your account(s) to evidence the source of the gift.

We will also share your information with fraud prevention agencies and publicly available sources to check the information is accurate and prevent criminal activity, fraud and money laundering.

Donor 1 signature

Donor 1
PLEASE SIGN WITHIN THIS BOX

Date

Donor 2 signature

Donor 2
PLEASE SIGN WITHIN THIS BOX

Date