

**SUPPLEMENT DATED 15 JUNE 2026
TO THE BASE PROSPECTUS REFERRED TO BELOW**



Nationwide Building Society

(incorporated in England under the Building Societies Act 1986, as amended)

Legal Entity Identifier (LEI): 549300XFX12G42QIKN82

**U.S.\$35,000,000,000
European Note Programme
(the “European Note Programme”)**

This supplement (the “**Supplement**”) is prepared by Nationwide Building Society (the “**Issuer**”) and supplements the base prospectus dated 1 August 2025 for the European Note Programme, as previously supplemented on 20 November 2025, 16 December 2025, 9 April 2026 and 21 May 2026 (the “**Base Prospectus**”).

This Supplement constitutes (i) a supplement to the Base Prospectus for the purposes of Article 23 of the UK Prospectus Regulation and (ii) supplementary admission particulars to the Base Prospectus for the European Note Programme as it comprises admission particulars for the purposes of the ISM Rulebook (and references herein to the Base Prospectus shall include such document as it comprises such admission particulars for the purposes of the ISM Rulebook).

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus and any other supplements thereto published by the Issuer. Terms defined in the Base Prospectus and not defined in this Supplement have the same meaning when used in this Supplement.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer, the information contained in this Supplement is in accordance with the facts and this Supplement makes no omission likely to affect its import.

This Supplement has been approved as a supplement to the Base Prospectus by the Financial Conduct Authority (the “**FCA**”), as competent authority under the UK Prospectus Regulation. The FCA only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the UK Prospectus Regulation. Such approval should not be considered as an endorsement of the Issuer or the quality of the Notes that are the subject of this Supplement (“**Notes**”) and the Base Prospectus. Investors should make their own assessment as to the suitability of investing in any Notes issued under the European Note Programme.

A copy of this Supplement has also been submitted to the London Stock Exchange plc (the “**London Stock Exchange**”) in connection with the application for Exempt Notes issued under the European Note Programme to be admitted to trading on the International Securities Market (the “**ISM**”) of the London Stock Exchange. The London Stock Exchange has not approved or verified the contents of this Supplement.

PURPOSE OF THIS SUPPLEMENT

The purpose of this Supplement is to:

- (a) incorporate by reference in the Base Prospectus the following information, which has previously been published:
 - (i) the Issuer's Registration Document dated 12 June 2026 (the "**2026 Registration Document**") (available on the Issuer's website at: <https://www.nationwide.co.uk/-/assets/nationwidecouk/documents/investor-relations/emtn-programme/2026/emtn-registration-document-12-06-2026.pdf>);
 - (ii) the auditors' report and audited consolidated financial statements of the Issuer as of and for the year ended 31 March 2026 (contained on pages 174 to 274 (inclusive) of the Issuer's Annual Report and Accounts 2026) (available on the Issuer's website at: <https://www.nationwide.co.uk/-/assets/nationwidecouk/documents/about/how-we-are-run/results-and-accounts/2025-2026/annual-report-and-accounts-2026.pdf>) (the "**2026 Financial Statements**");
 - (iii) the "*Risk report*" section (the "**Risk Report**") contained on pages 94 to 172 (inclusive) of the Issuer's Annual Report and Accounts 2026 (available on the Issuer's website at: <https://www.nationwide.co.uk/-/assets/nationwidecouk/documents/about/how-we-are-run/results-and-accounts/2025-2026/annual-report-and-accounts-2026.pdf>); and
 - (iv) the Glossary for the Annual Report and Accounts 2026 (the "**Glossary**") (available on the Issuer's website at: <https://www.nationwide.co.uk/-/assets/nationwidecouk/documents/about/how-we-are-run/results-and-accounts/2025-2026/glossary-2026.pdf>); and
- (b) update the '*Material Change*' statement in the Base Prospectus.

DOCUMENTS INCORPORATED BY REFERENCE

By virtue of this Supplement, (i) the 2026 Registration Document, (ii) the 2026 Financial Statements, (iii) the Risk Report, and (iv) the Glossary are incorporated in, and form part of, the Base Prospectus, and the section "*Documents Incorporated by Reference*" in the Base Prospectus shall be deemed to be updated accordingly.

The table below set out the relevant page references in the 2026 Financial Statements:

2026 Financial Statements	Page(s)
Independent Auditors' Report.....	174-185
Income statements.....	186
Statement of comprehensive income	187
Balance sheets.....	188
Group statement of movements in members' interests and equity	189
Society statement of movement in members' interests and equity	190
Cash flow statements	191
Notes to the financial statements	192-274

If any of the information which is incorporated by reference above itself incorporates by reference any information or other documents therein, either expressly or implicitly, such information or other documents will not form part

of the Base Prospectus for the purposes of the UK Prospectus Regulation or the ISM Rulebook, except where such information or other documents are specifically stated to be incorporated by reference in the Base Prospectus.

Any non-incorporated parts of any document referred to above (which, for the avoidance of doubt, means any parts not expressly identified above as being incorporated by reference) are either deemed not relevant for an investor or are otherwise covered elsewhere in the relevant Base Prospectus.

GENERAL INFORMATION

There has been no material adverse change in the prospects of the Combined Group since 31 March 2026.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement and any other supplement to the Base Prospectus issued previously, there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the Base Prospectus since the date of publication of the Base Prospectus.

The date of this Supplement is 15 June 2026.