

Change of name

Before you complete this form, if you'd like to find out more about the use of your information, please see our leaflet 'How Nationwide uses your information'. You can ask for this in branch or to view online please visit nationwide.co.uk/privacy

- Please use this form to update your details if you've changed your name. If you're under the age of 13 or have accounts managed by an adult, please visit your local branch instead and we'll update your details for you
- This form will be scanned electronically; please write inside the boxes in BLOCK CAPITALS using black ink as this will help us to process your request faster
- We will update your information on all your accounts. Please note your new name may appear on statements that are available to the joint holder or other party, such as a trustee, associated with your accounts. Please tell us if you're not happy about this before submitting the request.
- Please DO NOT cross out any sections that you do not need to complete
- If your address and/or any of your contact details have changed, you must also complete a 'Change of address' form

Your details as currently held by Nationwide

Please provide one of your account numbers, including sort code if there is one. We may use this information to link to any account information we already hold about you.

Sort code (if there is one)

Account number

Title (please mark **X** in the box that applies to you or state your title)

Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

Please enter ALL forenames

Surname

Date of birth

If you hold Power of Attorney on any other accounts

If you hold Power of Attorney or are a Deputy under a Court of Protection on any account(s) with Nationwide please provide an account number including sort code if there is one

Sort code (if there is one)

Account number

Your new details

Title (please mark **X** in the box that applies to you or state your title)

Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

Please enter ALL forenames*

Surname

*** If you wish to record a change to any of your forenames, you must produce a Deed Poll or Statutory Declaration.**

Reason for name change

Please mark **X** in ONE box to indicate the method/reason for your name change and provide the documentation stated adjacent to that box

Marriage/Civil Partnership

☐

Marriage/Civil Partnership certificate

Divorce/Dissolved Civil Partnership

☐

Decree Absolute/Dissolution Order

Deed Poll/Statutory Declaration

☐

Deed Poll/Statutory Declaration

Other

☐

Please specify the reason _____

Card/Chequebook details

New card(s) and chequebook(s) will be issued where applicable.

The name on your card(s) and chequebook(s) will consist of your title, initials and surname. If you would like your forename on the card(s) and chequebook(s) please tick this box ☐

Your existing PIN(s) will continue to work with your new card(s).

Confirm your additional information

Country of Birth

Nationality

(required for regulatory reasons)

Additional Nationality

Telephone Home

Telephone Mobile

Email Address

Note: Any information provided in the section will be used to check or update your records.

We'll sometimes use this email address to get in touch about the application, or tell you something important about the account.

Confirm your Tax residency status

Are you a US citizen, US Green card holder or US resident? Yes ☐ No ☐

If YES, please provide your Tax Identification Number (TIN) below, this will be the same as your Social Security Number:

Tax Identification Number (TIN)

Can you confirm you are only a UK tax resident and not a tax resident of any other country? Yes ☐ No ☐

If No, please list all the countries you are a tax resident in and provide your Tax Identification Number or functional equivalent for each country.

<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

If No, and you are a foreign tax resident but do not know your TIN, please tick one of the below reasons.

- ☐ No TIN required - the jurisdiction of tax residence does not issue TINs to its residents or require the collection of a TIN.
- ☐ TIN required - the jurisdiction of tax residence issues TINs, but I am unable to provide it because I have applied for a TIN and have not yet received one.
- ☐ TIN required - the jurisdiction of tax residence issues TINs, but I am unable to provide it because I am a minor.
- ☐ TIN required - the jurisdiction of tax residence issues TINs, but I am unable to provide it because of another reason.

Declaration and Signatures

Please remember if you're under the age of 13 or have accounts managed by an adult, please visit your local branch instead.

I hereby declare that I have changed my name as detailed above. In my future dealings with the Society I will only use my new name.

Previous signature

1 Previous signature
PLEASE SIGN WITHIN THIS BOX IN BLACK INK

New signature

2 New signature
PLEASE SIGN WITHIN THIS BOX IN BLACK INK

Date (please write INSIDE the boxes)

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Office use only

Former signature
checked

Document seen

POA handoff

Place of issue

Employee number

Branch prefix

Date of issue

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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