

## Removal of an account holder

- Before you complete this form, if you'd like to find out more about the use of your information, please see our leaflet 'How Nationwide uses your information'. You can ask for this in branch or to view online please visit [nationwide.co.uk/privacy](https://nationwide.co.uk/privacy)
- Please complete this form in BLOCK CAPITALS using black ink, then return your completed form to Nationwide.  
NB if any account holder has changed their name, a change of name form must be completed before this form is submitted.

### Account from which an account holder is to be removed

|                                                         |                      |                      |
|---------------------------------------------------------|----------------------|----------------------|
| Account number<br>(including sort code if there is one) | Sort code            | Account number       |
| <input type="text"/>                                    | <input type="text"/> | <input type="text"/> |

### Account holder to be removed

|                                                                     |                                                                                                                                               |
|---------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------|
| Title (Please tick the box that applies to you or state your title) | Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other <input type="text"/> |
| Please enter ALL forenames                                          | <input type="text"/>                                                                                                                          |
| Surname                                                             | <input type="text"/>                                                                                                                          |
| Date of birth                                                       | <input type="text"/>                                                                                                                          |

### Remaining account holder's details

|                                                                     |                                                                                                                                               |
|---------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------|
| Title (Please tick the box that applies to you or state your title) | Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other <input type="text"/> |
| Please enter ALL forenames                                          | <input type="text"/>                                                                                                                          |
| Surname                                                             | <input type="text"/>                                                                                                                          |
| Date of birth                                                       | <input type="text"/>                                                                                                                          |

- NOTE: Any information provided in this section will be used to check or update your records

We will update the address on all your accounts unless you tell us otherwise. If accounts are jointly held, the other account holder will need to complete their own form. Please note your address may appear on statements that are available to the joint holder or other party, such as a trustee, associated with your accounts. Please tell us if you're not happy about this before submitting the request.

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|                                                  |                      |                         |                      |
|--------------------------------------------------|----------------------|-------------------------|----------------------|
| <b>Permanent residential address:</b>            | <input type="text"/> | and/or Property name    | <input type="text"/> |
| Property number                                  | <input type="text"/> |                         |                      |
| Street                                           | <input type="text"/> |                         |                      |
| Town                                             | <input type="text"/> | Postcode                | <input type="text"/> |
| <b>E-mail address:</b>                           | <input type="text"/> |                         |                      |
| <b>Telephone Home:</b>                           | <input type="text"/> | <b>Telephone Mobile</b> | <input type="text"/> |
| Work                                             | <input type="text"/> | Extension               | <input type="text"/> |
| Nationality<br>(required for regulatory reasons) | <input type="text"/> |                         |                      |
| Country of Birth                                 | <input type="text"/> |                         |                      |
| Additional Nationality                           | <input type="text"/> |                         |                      |

We'll sometimes use this email address and phone numbers to get in touch with you about your request, or tell you something important about your account.

## Confirm your Tax residency status

Are you a US citizen, US Green card holder or US resident? Yes ☐ No ☐

If YES, please provide your Tax Identification Number (TIN) below, this will be the same as your Social Security Number:

Tax Identification Number (TIN)

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Can you confirm you are only a UK tax resident and not a tax resident of any other country? Yes ☐ No ☐

If No, please list all the countries you are a tax resident in and provide your Tax Identification Number or functional equivalent for each country.

|           |           |           |
|-----------|-----------|-----------|
| Country 1 | Country 2 | Country 3 |
| TIN 1     | TIN 2     | TIN 3     |

If No, and you are a foreign tax resident but do not know your TIN, please tick one of the below reasons.

- ☐ No TIN required - the jurisdiction of tax residence does not issue TINs to its residents or require the collection of a TIN.
- ☐ TIN required - the jurisdiction of tax residence issues TINs, but I am unable to provide it because I have applied for a TIN and have not yet received one.
- ☐ TIN required - the jurisdiction of tax residence issues TINs, but I am unable to provide it because I am a minor.
- ☐ TIN required - the jurisdiction of tax residence issues TINs, but I am unable to provide it because of another reason.

### Notes for current account members only

- Is a replacement cheque book required? Yes ☐ No ☐
- We reserve the right to decline a request to remove an account holder.
- You will lose all the benefits of the account when you are removed, this includes the Flex Plus insurance. You also may not be able to get our introductory offers again.
- Unless the remaining account holder is registered for internet banking, they will automatically be sent paper statements. They can register for internet banking by visiting [nationwide.co.uk/internetbanking](https://nationwide.co.uk/internetbanking)

### Notes for Savings account members only

- If your account has a nominated account for withdrawals, this will not be automatically removed or changed by Nationwide. It is the remaining account holder's responsibility to ensure that the nominated account is owned by them (solely or jointly), and this can be updated in branch or by logging into the Internet Bank.

## Remaining account holder to sign section A

A) I/We take sole responsibility for the above numbered account including any outstanding overdraft.

Signature

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Date

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Please sign within the white box

## Account holder being removed to sign section B

B) I wish to be removed from the above numbered account and if applicable, confirm that I have:

returned my card and chequebook to Nationwide/destroyed my card and cheque book\* (\*delete as applicable)

I confirm that I will not access the account while the request is being processed and have returned my card and chequebook

Signature

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Date

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Please sign within the white box

Please hand in to your local branch for authentication/signature validation.

## Office use only

Authenticated/Signature checked -

Customer Remaining

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Customer being removed.

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Authenticated/Signature checked

Employee number

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Branch prefix

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Card and chequebook destroyed

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Employee number

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Branch prefix

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Date actioned

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