

Registered Contact Removal / Application Form - CTF Accounts only



Before you complete this form, please see how Nationwide uses your information by visiting nationwide.co.uk/privacy

- Please complete this form in BLOCK CAPITALS using black ink only, then return your completed form to Nationwide.
- If you would like any help with this form, please contact Nationwide.

Account details

CTF account number		Unique Reference number	
		(this can be found on your annual statement)	
Sort code (if there is one)			

Child's details

Title (please tick the box that applies or state the child's title)	Mr ☐ Miss ☐ Other
Please enter ALL forenames	
Surname	
Date of birth	

Child's address details currently registered with Nationwide

Permanent residential address:		and/or Property name	
Flat number (if applicable)			
Property number		Street	
Town		Postcode	

Please complete the section below if the Child's address has changed

Child's new address details

Permanent residential address:		and/or Property name	
Flat number (if applicable)			
Property number		Street	
Town		Postcode	

Is there an existing Registered Contact for this account?

- ☐ Yes - complete section below and details overleaf ☐ No - complete details overleaf

Details of existing Registered Contact to be removed from above account

Existing Registered Contact's details

Title (please tick the box that applies to you or state your title)	Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other
Please enter ALL forenames	
Surname	

Existing Registered Contact's signature

I authorise you to remove me as the Registered Contact on the above numbered CTF Account.
(The existing Registered Contact must sign, unless they are being replaced for one of the reasons described overleaf in the section headed 'Reason for change of Registered Contact')

Existing Registered Contact Signature		Date	
Please sign within the white box			

Now please turn over to provide details of the person who is to be the NEW REGISTERED CONTACT for the account and, if the existing registered contact has not signed, the reason why.

New Registered Contact's details

[illegible]

Title (please tick the box that applies to you or state your title) Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

Please enter ALL forenames

Surname

Date of birth Country of birth

Nationality

Do you hold any other Nationality?
If yes please provide details

We want to keep you in the loop about your application, and also get in touch if there's something important you need to know about this account. We'll use the phone number you've given us to do this.

[illegible]

☐ There is no previous Registered Contact on this account

☐ The Court order which gave the existing Registered Contact parental responsibility for the child has expired (original Court order is needed)

☐ I have adopted the child (original Adoption papers are needed)

☐ The existing Registered Contact has died (original death certificate is needed)

☐ The existing Registered Contact cannot be contacted

☐ The incapacity of the existing Registered Contact means they are unable to sign (Power of Attorney or original Court order is needed)

☐ The Court has ordered that the existing Registered Contact must cease to be the Registered Contact (original court order is needed)

☐ I am the Child/Account Holder and 16 years of age or over

Date

ID confirmed

Declaration

I apply to become the Registered Contact for the Child Trust Fund (CTF) of the child named in this application form (the child).

I declare that:

- I am 16 years of age or over
- I have parental responsibility for the child/I am the child
- I will be the Registered Contact for the CTF
- I understand that the child/I can only have one CTF at any time and cannot have both a Junior Individual Savings Account and a CTF
- The information given in this application form is true to the best of my knowledge and belief

I authorise Nationwide Building Society

- to hold the HM Revenue & Customs contributions, subscriptions, CTF investments, interest, dividends and any other rights or proceeds in respect of those investments and cash, and

- to make on the child's behalf any claims to relief from tax in respect of CTF investments.

I've been provided with copies of the terms and conditions of the CTF and I agree to them on the child's and my/my behalf.

I have also been provided with a copy of the Charitable Assignment and agree to it on the child's/my behalf.

Only the child named on the account is a member of the Society. Being the Registered Contact on the account does not make you a member of the Society.

Charitable Assignment

In this charitable assignment section "Society" means Nationwide Building Society and, if it merges with any other building society, includes such other society and "conversion benefits" means any benefits under the terms of any future transfer of the Society's business to a company (i.e. on conversion or takeover) except the statutory right to have shares in the Society (including any balances on share accounts) converted into deposits with the company.

THE FOLLOWING WORDING APPLIES TO YOU UNLESS:

(1) YOU WERE A MEMBER OF THE SOCIETY ON 2 NOVEMBER 1997 AND HAVE CONTINUED TO BE A MEMBER EVER SINCE THAT DATE; OR

(2) YOU FALL WITHIN A SPECIAL CATEGORY OF PERSONS TO WHOM OUR CHARITABLE ASSIGNMENT SCHEME DOES NOT APPLY.

By applying to open an account after 2nd November 1997, you also apply to be a charity member of The Nationwide Foundation ("the Foundation") unless you are already a charity member.

You agree that, if:

- the account is opened by the Society and you are or become a charity member of the Foundation; and
- the Society subsequently enters into an agreement to transfer the whole of its business to a company, you will assign to the Foundation (or any charity(ies) nominated by it, but to no other person) all rights to or in connection with any conversion benefits to which you would otherwise become entitled as a member or depositor at any time before, or within two years, after your membership of the Society comes to an end.

You make this agreement:

- with the Society (acting for itself and for the benefit of the Foundation), in return for the Society opening the account you are applying for, and you acknowledge that the Foundation may enforce the benefit of your agreement with the Society under the Contracts (Rights of Third Parties) Act 1999; and
- with the Foundation directly, in return for the Foundation granting you charity membership (if you are not already a member).

This agreement means that, without any further notice to you:

- the Society may make over to the Foundation (or to any charity(ies) nominated by it) any such conversion benefits; and
- the Foundation may exercise all your rights in relation to any such benefits.

You understand that this agreement is irrevocable and cannot be amended or varied without the consent of both the Society and the Foundation and that neither the Society nor the Foundation will release you from this agreement. You understand that (except in the case of any class of person where the Society considers this to be inappropriate) the Society will require on behalf of itself and the Foundation that all applicants for share and mortgage accounts agree to the above condition (or a condition having substantially the same effect), unless the Society decides and announces by press release that it is no longer in the best interests of the Society to do so generally on a continuing basis. Any such decision by the Society would not have retrospective effect and you would continue to be bound by the above condition.