

Registered Contact Change Application Form - CTF Accounts only



Before you complete this form, if you'd like to find out more about the use of your information, please see our leaflet 'How Nationwide uses your information'. You can ask for this in branch or to view online please visit nationwide.co.uk/privacy

- Please complete this form in BLOCK CAPITALS using black ink only, then return your completed form to Nationwide.
- If you would like any help with this form, please contact Nationwide.

Account details

CTF account number	<input type="text"/>	Unique Reference number	<input type="text"/>
			(this can be found on your annual statement)
Sort code (if there is one)	<input type="text"/>		

Child's details

Title (please tick the box that applies or state the child's title)	Mr <input type="checkbox"/>	Miss <input type="checkbox"/>	Other <input type="text"/>
Please enter ALL forenames	<input type="text"/>		
Surname	<input type="text"/>		
Date of birth	<input type="text"/>		

Does this request include a Change of Name for the Child?

Yes- please complete separate Change of Name form	<input type="checkbox"/>
No	<input type="checkbox"/>

Child's address details currently registered with Nationwide

Permanent residential address:	<input type="text"/>	and/or Property name	<input type="text"/>
Flat number (if applicable)	<input type="text"/>		
Property number	<input type="text"/>	Street	<input type="text"/>
Town	<input type="text"/>	Postcode	<input type="text"/>

Please complete the section below if the Child's address has changed

Child's new address details

Permanent residential address:	<input type="text"/>	and/or Property name	<input type="text"/>
Flat number (if applicable)	<input type="text"/>		
Property number	<input type="text"/>	Street	<input type="text"/>
Town	<input type="text"/>	Postcode	<input type="text"/>

Is there an existing Registered Contact for this account?

<input type="checkbox"/> Yes - complete section below and details overleaf	<input type="checkbox"/> No - complete details overleaf
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Details of existing Registered Contact to be removed from above account

Existing Registered Contact's details

Title (please tick the box that applies to you or state your title)	Mr <input type="checkbox"/>	Mrs <input type="checkbox"/>	Miss <input type="checkbox"/>	Ms <input type="checkbox"/>	Other <input type="text"/>
Please enter ALL forenames	<input type="text"/>				
Surname	<input type="text"/>				

Existing Registered Contact's signature

I authorise you to remove me as the Registered Contact on the above numbered CTF Account.
(The existing Registered Contact must sign, unless they are being replaced for one of the reasons described overleaf in the section headed 'Reason for change of Registered Contact')

Existing Registered Contact Signature	<input type="text"/>	Date	<input type="text"/>
Please sign within the white box			

Now please turn over to provide details of the person who is to be the NEW REGISTERED CONTACT for the account and, if the existing registered contact has not signed, the reason why.

Details of new Registered Contact to be added to the account

New Registered Contact's details

If you have any account(s) with Nationwide please give ONE of your account numbers (including sort code if there is one)

Sort code

Account number

We may use this information to link to any account information we already hold about you. You don't need to give this information if you would prefer not to.

Title (please tick the box that applies to you or state your title)

Mr Mrs Miss Ms

Other

Please enter ALL forenames

Surname

Date of birth

Nationality

Additional Nationality

Country of Birth

Permanent residential address:

Flat number (if applicable)

and/or Property name

Property number

Street

Town

Postcode

Telephone Home

Telephone Mobile

We want to keep you in the loop about your application, and also get in touch if there's something important you need to know about this account. We'll use the phone number you've given us to do this.

Reason for change of Registered Contact (if existing Registered Contact has not signed)

Reason for change (Tick relevant box)

Existing Registered Contact's signature not required if any of the below reasons apply.

- | | |
|---|--|
| <input type="checkbox"/> There is no previous Registered Contact on this account | <input type="checkbox"/> The existing Registered Contact cannot be contacted |
| <input type="checkbox"/> The Court order which gave the existing Registered Contact parental responsibility for the child has expired, or been brought to an end (original Court order is needed) | <input type="checkbox"/> The incapacity of the existing Registered Contact means they are unable to sign (Power of Attorney or original Court order is needed) |
| <input type="checkbox"/> I have adopted the child (original Adoption papers are needed) | <input type="checkbox"/> The Court has ordered that the existing Registered Contact must cease to be the Registered Contact (original court order is needed) |
| <input type="checkbox"/> The existing Registered Contact has died (original death certificate is needed) | <input type="checkbox"/> I am the Child/Account Holder and 16 years of age or over |
| <input type="checkbox"/> The Court has appointed me the Guardian/Special Guardian to the child (original Court order is needed) | |

New Registered Contact's Declaration and Signature

I apply to become the Registered Contact for the Child Trust Fund (CTF) of the child named in this application form (the child).

I declare that:

- I am 16 years of age or over
- I have parental responsibility for the child/I am the child
- I will be the Registered Contact for the CTF
- I understand that the child/I can only have one CTF at any time and cannot have both a Junior Individual Savings Account and a CTF
- The information given in this application form is true to the best of my knowledge and belief

I authorise Nationwide Building Society

- to hold the HM Revenue & Customs contributions, subscriptions, CTF investments, interest, dividends and any other rights or proceeds in respect of those investments and cash, and
- to make on the child's behalf any claims to relief from tax in respect of CTF investments.

I've been provided with copies of the terms and conditions of the CTF and I agree to them on the child's and my/my behalf.

I have also been provided with a copy of the Charitable Assignment and agree to it on the child's/my behalf.

By signing this application, I confirm that I have received the Financial Services Compensation Scheme Information Sheet and Exclusions List.

New Registered Contact Signature

Please sign within the white box

Date

Office use only

Existing RC signature checked / validated

Signature of Employee

Employee number

Branch prefix

ID confirmed

CIS of new RC

Tick box to confirm that you have provided mandatory product information and FSCS information sheet

Declaration

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- I am 16 years of age or over
- I have parental responsibility for the child/I am the child
- I will be the Registered Contact for the CTF
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- to make on the child's behalf any claims to relief from tax in respect of CTF investments.

I've been provided with copies of the terms and conditions of the CTF and I agree to them on the child's and my/my behalf.

I have also been provided with a copy of the Charitable Assignment and agree to it on the child's/my behalf.

By signing this application, I confirm that I have received the Financial Services Compensation Scheme Information Sheet and Exclusions List.

Only the child named on the account is a member of the Society. Being the Registered Contact on the account does not make you a member of the Society.

Charitable Assignment

In this charitable assignment section "Society" means Nationwide Building Society and, if it merges with any other building society, includes such other society and "conversion benefits" means any benefits under the terms of any future transfer of the Society's business to a company (i.e. on conversion or takeover) except the statutory right to have shares in the Society (including any balances on share accounts) converted into deposits with the company.

THE FOLLOWING WORDING APPLIES TO YOU UNLESS:

(1) YOU WERE A MEMBER OF THE SOCIETY ON 2 NOVEMBER 1997 AND HAVE CONTINUED TO BE A MEMBER EVER SINCE THAT DATE; OR

(2) YOU FALL WITHIN A SPECIAL CATEGORY OF PERSONS TO WHOM OUR CHARITABLE ASSIGNMENT SCHEME DOES NOT APPLY.

By applying to open an account after 2nd November 1997, you also apply to be a charity member of The Nationwide Foundation ("the Foundation") unless you are already a charity member.

You agree that, if:

- the account is opened by the Society and you are or become a charity member of the Foundation; and
- the Society subsequently enters into an agreement to transfer the whole of its business to a company, you will assign to the Foundation (or any charity(ies) nominated by it, but to no other person) all rights to or in connection with any conversion benefits to which you would otherwise become entitled as a member or depositor at any time before, or within two years, after your membership of the Society comes to an end.

You make this agreement:

- with the Society (acting for itself and for the benefit of the Foundation), in return for the Society opening the account you are applying for, and you acknowledge that the Foundation may enforce the benefit of your agreement with the Society under the Contracts (Rights of Third Parties) Act 1999; and
- with the Foundation directly, in return for the Foundation granting you charity membership (if you are not already a member).

This agreement means that, without any further notice to you:

- the Society may make over to the Foundation (or to any charity(ies) nominated by it) any such conversion benefits; and
- the Foundation may exercise all your rights in relation to any such benefits.

You understand that this agreement is irrevocable and cannot be amended or varied without the consent of both the Society and the Foundation and that neither the Society nor the Foundation will release you from this agreement. You understand that (except in the case of any class of person where the Society considers this to be inappropriate) the Society will require on behalf of itself and the Foundation that all applicants for share and mortgage accounts agree to the above condition (or a condition having substantially the same effect), unless the Society decides and announces by press release that it is no longer in the best interests of the Society to do so generally on a continuing basis. Any such decision by the Society would not have retrospective effect and you would continue to be bound by the above condition.