

Nationwide Building Society - Income and Spending Form

Date this form completed

	Notes Family and Household details	
	Customer name(s)	
	Customer name(s)	
	Nationwide Mortgage account number (if applicable)	
	No of Dependents living in household aged under 14	
	No of Dependents living in household aged 14 or more	
1	Any Non Dependents living in household	
	Own vehicle (and how many)	

		£
2	Total Savings	

	3 Income (Please convert into MONTHLY amounts AFTER tax)	£
	Wages / Salary	
	Bonus / Commission	
	Partner income	
	Pensions from previous jobs	
	State pension	
	Child Benefit	
	Working Family Tax Credit	
	Benefits: Job Seekers Allowance	
	Benefits: Sickness / Disability	
	Benefits: Carers allowance	
	Maintenance	
	Income from Non dependants	
4	Other income (explain)	
4	Other income (explain)	
5	Total Income	

	6 Summary	£
	Total Income	
	Total Spending (from page 2)	
7	Surplus / deficit	

Explanation of Notes

1 Include house-sharers, co-tenants, lodgers

2 Add up all your savings

3 To convert annual amounts into monthly amounts, divide the annual amount by 12

To convert quarterly amounts into monthly amounts, divide the quarterly amount by 3

4 Explanation of Other Income

5 Add up all the Income amounts

6 Copy the amounts for Total Income and Total Spending

7 Calculate Total Income less Total Spending

Nationwide Building Society - Income and Spending Form (continued)

8	Spending (Please convert into MONTHLY amounts)	£
	Mortgage	
	Rent	
	Council Tax	
	Maintenance / Child Support	
	Utilities - Water	
	Utilities - Gas	
	Utilities - Electric	
	Utilities - other heating fuels - coal, oil, etc.	
	Pension / AVC	
	Court Fines	
	Insurance - Life Assurance	
	Insurance - Property (Building and Contents)	
	Car Fuel - Petrol or Diesel	
	Car - Insurance and Tax	
	Fares to work and school	
	Telephone (Landline and Mobile)	
	TV (Licence, cable, satellite)	
	Total Housekeeping (Food, clothes, etc.)	
	Other Nationwide Loans and Debts (give account numbers)	
9	Nationwide Flex Account Overdraft (if applicable)	
	Nationwide Flex Account Overdraft (if applicable)	
	Nationwide Personal Loan (if applicable)	
	Nationwide Personal Loan (if applicable)	
	Nationwide Credit Card (if applicable)	
	Nationwide Credit Card (if applicable)	
	Other Loans and Debts (give name of lender or creditor)	
10	Total Spending	

Explanation of Notes

8 To convert annual amounts into monthly amounts, divide the annual amount by 12

To convert quarterly amounts into monthly amounts, divide the quarterly amount by 3

9 Write your Nationwide account numbers below

9 Write the account numbers or references below

10 Add up all the amounts for your Spending (and copy this amount to the Summary box on page 1)